

11 February 2022

Key figures Bell Food Group

Financial year 2021

| Performance Bell Food Group | 2020 | 2021 | +/- | % | of which: | | | |
|--------------------------------|---------|----------------|-------|-------|-------------------------|-----------|---------|-------|
| | | | | | Exchange rate effect | inorganic | organic | % |
| Sales volume in million kg | 526.7 | 537.6 | 10.9 | 2.1 % | – | – 5.7 | 16.5 | 3.1 % |
| Net revenue in CHF million | 4 019.4 | 4 151.6 | 132.1 | 3.3 % | 12.0 | – 17.0 | 137.2 | 3.4 % |

| Business area Bell Switzerland | 2020 | 2021 | +/- | % | of which: | | | |
|-----------------------------------|---------|----------------|------|-------|-------------------------|-----------|---------|-------|
| | | | | | Exchange rate effect | inorganic | organic | % |
| Sales volume in million kg | 126.6 | 127.5 | 0.9 | 0.7 % | – | – | 0.9 | 0.7 % |
| Sales revenue in CHF million | 2 079.7 | 2 125.4 | 45.7 | 2.2 % | – | – | 45.7 | 2.2 % |

| Business area Bell International | 2020 | 2021 | +/- | % | of which: | | | |
|-------------------------------------|-------|----------------|------|-------|-------------------------|-----------|---------|-------|
| | | | | | Exchange rate effect | inorganic | organic | % |
| Sales volume in million kg | 206.8 | 208.8 | 2.0 | 1.0 % | – | – 5.7 | 7.7 | 3.7 % |
| Sales revenue in CHF million | 977.6 | 1 002.2 | 24.5 | 2.5 % | 8.1 | – 18.0 | 34.4 | 3.5 % |

| Business area Convenience | 2020 | 2021 | +/- | % | of which: | | | |
|------------------------------|---------|----------------|------|-------|-------------------------|-----------|---------|-------|
| | | | | | Exchange rate effect | inorganic | organic | % |
| Sales volume in million kg | 197.9 | 208.3 | 10.4 | 5.3 % | – | – | 10.4 | 5.3 % |
| Sales revenue in CHF million | 1 062.0 | 1 136.6 | 74.6 | 7.0 % | 4.4 | – | 70.2 | 6.6 % |

Operational progress and exceptionals in 2021

| in CHF million | Impact on: | | |
|------------------------------------------|--------------|--------------|---------------|
| | EBITDA | EBIT | Annual profit |
| Reported | 325.7 | 162.4 | 127.4 |
| Reorganisation Eisberg facility Villigen | 1.1 | 2.1 | 2.1 |
| Exceptionals | 1.1 | 2.1 | 2.1 |
| Adjusted | 326.8 | 164.5 | 129.5 |
| Previous year, adjusted | 318.7 | 160.4 | 117.7 |
| Operational progress | | 4.1 | 11.8 |
| Operational progress in % | | 2.5 % | 10.0 % |

For the detailed results and notes about the 2021 financial year, please consult the 2021 Annual Report and the "Alternative performance indicators" at www.bellfoodgroup.com.