

11 February 2022

Key figures Bell Food Group
Financial year 2021

Performance Bell Food Group	2020	2021	+/-	%	of which:			%
					Exchange rate effect	inorganic	organic	
Sales volume in million kg	526.7	537.6	10.9	2.1 %	–	–5.7	16.5	3.1 %
Net revenue in CHF million	4 019.4	4 151.6	132.1	3.3 %	12.0	–17.0	137.2	3.4 %

Business area Bell Switzerland	2020	2021	+/-	%	of which:			%
					Exchange rate effect	inorganic	organic	
Sales volume in million kg	126.6	127.5	0.9	0.7 %	–	–	0.9	0.7 %
Sales revenue in CHF million	2 079.7	2 125.4	45.7	2.2 %	–	–	45.7	2.2 %

Business area Bell International	2020	2021	+/-	%	of which:			%
					Exchange rate effect	inorganic	organic	
Sales volume in million kg	206.8	208.8	2.0	1.0 %	–	–5.7	7.7	3.7 %
Sales revenue in CHF million	977.6	1 002.2	24.5	2.5 %	8.1	–18.0	34.4	3.5 %

Business area Convenience	2020	2021	+/-	%	of which:			%
					Exchange rate effect	inorganic	organic	
Sales volume in million kg	197.9	208.3	10.4	5.3 %	–	–	10.4	5.3 %
Sales revenue in CHF million	1 062.0	1 136.6	74.6	7.0 %	4.4	–	70.2	6.6 %

Operational progress and exceptionals in 2021

in CHF million	Impact on:		
	EBITDA	EBIT	Annual profit
Reported	325.7	162.4	127.4
Reorganisation Eisberg facility Villigen	1.1	2.1	2.1
Exceptionals	1.1	2.1	2.1
Adjusted	326.8	164.5	129.5
Previous year, adjusted	318.7	160.4	117.7
Operational progress		4.1	11.8
Operational progress in %		2.5 %	10.0 %

For the detailed results and notes about the 2021 financial year, please consult the 2021 Annual Report and the "Alternative performance indicators" at www.bellfoodgroup.com.