

Media release

Basel, 11 August 2022
Ad hoc release pursuant to Art. 53 LR

Key figures for the Bell Food Group First half-year of 2022

in CHF million / in million kg	2022	2021	Δ	%	Of which:			
					Exchange rate	Inorganic	Organic	%
Bell Food Group								
Sales revenue	2 133.3	2 054.1	79.3	3.9%	-39.4	–	118.7	5.8%
Net revenue	2 111.2	2 023.2	87.9	4.3%	-38.1	–	126.0	6.2%
Bell Switzerland								
Sales volume	62.4	63.6	-1.2	-1.8%	–	–	-1.2	-1.8%
Sales revenue	1 043.6	1 051.2	-7.6	-0.7%	–	–	-7.6	-0.7%
Bell International								
Sales volume	100.8	103.9	-3.1	-3.0%	–	–	-3.1	-3.0%
Sales revenue	517.1	491.8	25.3	5.2%	-28.6	–	53.9	11.0%
Eisberg								
Sales volume	28.1	23.7	4.4	18.8%	–	–	4.4	18.8%
Sales revenue	163.3	142.0	21.3	15.0%	-3.7	–	25.0	17.6%
Hilcona								
Sales volume	44.2	37.5	6.7	17.9%	–	–	6.7	17.9%
Sales revenue	261.3	227.0	34.3	15.1%	–	–	34.3	15.1%
Hügli								
Sales volume	40.2	40.6	-0.3	-0.8%	–	–	-0.3	-0.8%
Sales revenue	190.5	179.2	11.3	6.3%	-7.8	–	19.2	10.7%

Key performance figures	2022	2021	Δ	%
in CHF million				
EBIT reported	63.0	64.7	-1.7	-2.7%
EBIT adjusted	63.0	65.7	-2.6	-4.0%
Half-year result reported	40.2	50.0	-9.9	-19.8%
Half-year result adjusted	40.2	51.0	-10.9	-21.3%

Other key figures	2022	2021
in CHF million		
Net financial liabilities	739.2	717.2
Equity	1 382.4	1 385.6
Equity ratio	48.3%	50.1%
Operating investments	106.2	92.7