

## Media release

Basel, 10 February 2023

Ad hoc release pursuant to Art. 53  
Listing Regulations

## Key figures Bell Food Group Financial year 2022

in CHF million	2022	2021	+/-	%	Exchange rate	Of which:		%
						Inorganic	Organic	
<b>Bell Food Group</b>								
Sales volume in million kg	541.0	537.6	+3.4	0.6 %	–	–	3.4	0.6 %
Sales revenue	4 352.1	4 201.0	+151.1	3.6 %	-106.7	–	257.8	6.1 %
Net income	4 315.0	4 151.6	+163.4	3.9 %	-103.2	–	266.6	6.4 %
<b>Bell Switzerland</b>								
Sales volume in million kg	125.8	127.5	-1.7	-1.3 %	–	–	-1.7	-1.3 %
Sales revenue	2 118.3	2 125.4	-7.1	-0.3 %	–	–	-7.1	-0.3 %
<b>Bell International</b>								
Sales volume in million kg	208.8	203.1	+5.8	+2.8 %	–	–	-5.8	-2.8 %
Sales revenue	1 002.2	1 079.0	+76.8	7.7 %	-76.0	–	152.8	15.3 %
<b>Eisberg</b>								
Sales volume in million kg	54.6	47.9	+6.7	+13.9 %	–	–	6.7	+13.9 %
Sales revenue	320.1	288.6	+31.5	+10.9 %	-10.1	–	41.6	+14.4 %
<b>Hilcona</b>								
Sales volume in million kg	88.0	80.9	+7.1	+8.7 %	–	–	7.1	+8.7 %
Sales revenue	540.1	487.5	+52.6	+10.8 %	–	–	52.6	+10.8 %
<b>Hügli</b>								
Sales volume in million kg	81.6	83.5	-1.9	-2.3 %	–	–	-1.9	-2.3 %
Sales revenue	380.8	374.7	+6.1	+1.6 %	-22.5	–	28.6	+7.6 %

<b>Key performance figures</b>	2022	2021	+/-	%
in CHF million				
EBITDA	325.8	325.7	+0.1	0.0 %
EBIT	162.9	162.4	+0.6	0.4 %
Annual result	127.8	127.4	+0.5	0.4 %

<b>Other key figures</b>	2022	2021
in CHF million		
Net financial liabilities	744.1	680.5
Equity	1 456.3	1 414.1
Equity ratio in %	47.5	50.5
Operational investments	279.9	241.0