

Media release

Basel, 13 August 2020
Ad hoc publicity

Key figures Bell Food Group First half 2020

Performance Bell Food Group	2019	2020	+/-	%	of which:			
					Currency	Acquisition/ divestment	Operational	%
Sales volume in million kg	266.7	259.8	- 6.9	- 2.6 %	-	- 7.5	0.6	0.2 %
Sales revenue in CHF m	2 023.0	1 995.3	- 27.7	- 1.4 %	- 45.1	- 41.9	59.3	2.9 %

Bell Switzerland business area	2019	2020	+/-	%	of which:			
					Currency	Acquisition/ divestment	Operational	%
Sales volume in million kg	61.7	62.6	1.0	1.6 %	-	-	1.0	1.6 %
Sales revenue in CHF m	982.0	1 019.7	37.7	3.8 %	-	-	37.7	3.8 %

Bell International business area	2019	2020	+/-	%	of which:			
					Currency	Acquisition/ divestment	Operational	%
Sales volume in million kg	107.7	102.4	- 5.3	- 4.9 %	-	- 7.5	2.2	2.0 %
Sales revenue in CHF m	513.7	481.9	- 31.8	- 6.2 %	- 31.5	- 42.1	41.8	8.1 %

Convenience business area	2019	2020	+/-	%	of which:			
					Currency	Acquisition/ divestment	Operational	%
Sales volume in million kg	99.4	96.9	- 2.4	- 2.5 %	-	-	2.4	- 2.5 %
Sales revenue in CHF m	548.9	515.2	- 33.7	- 6.1 %	- 14.0	-	- 19.7	- 3.6 %

Exceptional effects 2019	in CHF million
Reorganisation of Bell Germany	
One-off costs	35.0
Cost of Idleness Bad Wünnenberg	2.0
Raw material prices	6.0
Start-up costs	4.0
Exceptional effects 2019	47.0

Operational progress	
EBIT 2019 reported	11.0
Exceptional effects 2019	47.0
EBIT 2019 adjusted	58.0
EBIT 2020 reported	59.4