

Media release

Basel, 13 August 2020
Ad hoc publicity

Key figures Bell Food Group
First half 2020

Performance Bell Food Group	2019	2020	+/-	%	of which:			
					Currency	Acquisition/ divestment	Operational	%
Sales volume in million kg	266.7	259.8	-6.9	-2.6 %	-	-7.5	0.6	0.2 %
Sales revenue in CHF m	2023.0	1995.3	-27.7	-1.4 %	-45.1	-41.9	59.3	2.9 %

Bell Switzerland business area	2019	2020	+/-	%	of which:			
					Currency	Acquisition/ divestment	Operational	%
Sales volume in million kg	61.7	62.6	1.0	1.6 %	-	-	1.0	1.6 %
Sales revenue in CHF m	982.0	1019.7	37.7	3.8 %	-	-	37.7	3.8 %

Bell International business area	2019	2020	+/-	%	of which:			
					Currency	Acquisition/ divestment	Operational	%
Sales volume in million kg	107.7	102.4	-5.3	-4.9 %	-	-7.5	2.2	2.0 %
Sales revenue in CHF m	513.7	481.9	-31.8	-6.2 %	-31.5	-42.1	41.8	8.1 %

Convenience business area	2019	2020	+/-	%	of which:			
					Currency	Acquisition/ divestment	Operational	%
Sales volume in million kg	99.4	96.9	-2.4	-2.5 %	-	-	2.4	-2.5 %
Sales revenue in CHF m	548.9	515.2	-33.7	-6.1 %	-14.0	-	-19.7	-3.6 %

Exceptional effects 2019	in CHF million
Reorganisation of Bell Germany	
One-off costs	35.0
Cost of Idleness Bad Wünnenberg	2.0
Raw material prices	6.0
Start-up costs	4.0
Exceptional effects 2019	47.0

Operational progress	
EBIT 2019 reported	11.0
Exceptional effects 2019	47.0
EBIT 2019 adjusted	58.0
EBIT 2020 reported	59.4