

Key figures for the Bell Food Group for the first half

Sales revenue and sales volume

	2019	2018	+/-
<i>Sales revenue, reported</i>	2,023.0	2,062.1	
<i>Effect of foreign currency translation</i>	-	-27.3	
<i>Effect of acquisitions/restructuring</i>	-	-12.4	
Sales revenue, adjusted	2,023.0	2,022.4	+0.0 %
<i>Sales volume, reported</i>	266.7	268.3	
<i>Effect of acquisitions/restructuring</i>	-	-7.2	
Sales volume, adjusted	266.7	261.1	+2.2 %

Other key figures:

	2019	2019 adjusted*	2018
Net income in CHF m	1,985.7	-	2,020.0
EBITDA in CHF m	116.8	126.8	136.6
as % of net income	5.9 %	6.4 %	6.8 %
EBIT in CHF m	11.0	46.0	55.2
as % of net income	0.6 %	2.3 %	2.7 %
Half-year profit in CHF m	-9.6	27.4	36.3
as % of net income	-0.5 %	1.4 %	1.8 %
Total assets in CHF m	2,678.4	-	2,753.6
Equity ratio as % of net income	46.4 %		45.3 %
Number of employees FTE	12,163	-	11,878

*Adjusted figures

Other operating expenses include CHF 10.0 million and depreciation and amortisation of CHF 25 million for the sale of the German sausage business. Deferred taxes include a one-off increase of CHF 2.0 million owing to the tax reform in Switzerland. The adjusted key figures for the first half of 2019 take account of these items. Prior-year figures were not adjusted for any exceptional effects.