

Key figures Bell Food Group

First half-year 2024

Media release

Basel, 13 August 2024

Ad hoc announcement pursuant to Art. 53 LR

in CHF million / kg	1. HY 2024	1. HY 2023	Δ	%	Of which:			
					Exchange rate effect	Inorganic	Organic	%
Bell Food Group								
Net revenue	2 316.0	2 226.8	89.1	4.0%	-16.4	-7.5	113.0	5.1%
Sales volume	285.6	272.7	12.9	4.7%	-	-1.1	14.1	5.2%
Bell Switzerland								
Net revenue	1 118.5	1 075.6	42.9	4.0%	-	-	42.9	4.0%
Sales volume	66.0	64.7	1.3	2.0%	-	-	1.3	2.0%
Bell International								
Net revenue	249.8	233.2	16.6	7.1%	-3.1	-7.5	27.2	11.7%
Sales volume	26.8	26.4	0.4	1.4%	-	-1.1	1.5	5.7%
Hubers/Süttag								
Net revenue	327.6	319.4	8.1	2.5%	-8.0	-	16.1	5.0%
Sales volume	82.3	75.6	6.7	8.9%	-	-	6.7	8.9%
Eisberg								
Net revenue	185.4	172.5	12.9	7.5%	-1.4	-	14.3	8.3%
Sales volume	31.0	28.0	3.1	11.0%	-	-	3.1	11.0%
Hilcona								
Net revenue	273.4	267.6	5.8	2.2%	-	-	5.8	2.2%
Sales volume	45.4	42.8	2.5	5.9%	-	-	2.5	5.9%
Hügli								
Net revenue	206.6	203.9	2.7	1.3%	-4.2	-	7.0	3.4%
Sales volume	39.9	40.7	-0.8	-2.1%	-	-	-0.8	-2.1%

Key performance figures

in CHF million	1. HY 2024	1. HY 2023	Δ	%
EBITDA	151.6	147.9	3.6	2.4 %
EBIT	63.8	63.6	0.2	0.3 %
Half-year result	45.3	46.6	-1.2	-2.6 %

Other key figures

in CHF million	1. HY 2024	1. HY 2023
Net financial liabilities	900.1	849.1
Equity	1 538.4	1 470.8
Equity ratio	49.0 %	48.9 %
Operating investments	140.9	133.6